



Investor and Project Quick Facts

Name/ Entity Type:

Date:

email:

lead source:

cell phone:

address of subject property and type:

PROJECT/ PROPERTY

FLIP

RENTAL

REFI

- | | | | |
|---|--|----------------------|----------------------|
| 1. purchase price: | <input type="text"/> | <input type="text"/> | X |
| 2. properties flipped in last 2 years: | <input type="text"/> | X | X |
| 3. how long Prospect has owned: | X | X | <input type="text"/> |
| 4. if rented, how much is rent? | X | <input type="text"/> | <input type="text"/> |
| 5. current Zillow Value: <input type="text"/> | After Repair Value: <input type="text"/> | | |
| 6. rehab/ remodel budget: | <input type="text"/> | X | X |
| 7. current loan amount: | X | X | <input type="text"/> |
| 8. current loan terms (rate and due date): | X | X | <input type="text"/> |
| 9. contract purchase date: | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 10. loan length and amount desired: | <input type="text"/> | <input type="text"/> | <input type="text"/> |

BORROWER

- do you own your Primary Residence? value of home:
- approximate credit score: properties currently owned:
- are you liquid for down payment and 3 to 6 months payments?:
- did you file the last 2 years of tax returns? If so, how much?:
- if not, what is the average monthly deposit on bank statements the past year?:
- why haven't you went to a bank or why got turned down?:
- desired loan terms – rates, points, LTV, prepay lengths:

Extra Notes (challenges, favorite color, etc):